

RESOLUTION 2015 - 5

A RESOLUTION ORDERING A REFUND OF TAXES/FEEES/ASSESSMENTS PAID

WHEREAS, Eugene & Priscilla Trask were erroneously assessed for property under Geo code 1994-07-1-01-35-0000, PIN 39619; and

WHEREAS, Eugene & Priscilla Trask have qualified for the Extended Property Tax Assistance program; and

WHEREAS, the Department of Revenue has provided evidence regarding the change in assessment; and

WHEREAS, the error occurred for tax year 2014; and

WHEREAS, a hearing was held on January 6, 2015;

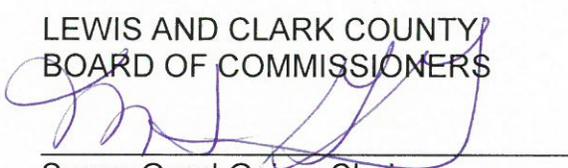
NOW THEREFORE, the Lewis and Clark County Commissioners make the following conclusions of law:

1. Eugene & Priscilla Trask have paid the assessed tax.
2. Eugene & Priscilla Trask have proven a refund is due to them.
3. The claims for refund were filed within five years of the collection.

IT IS HEREBY RESOLVED that, in accordance with Section 15-16-603, MCA, the Lewis and Clark County Commissioners refund an amount of \$605.83 to Eugene & Priscilla Trask, 6770 Silver Fox Court, Helena, MT 59602.

Dated this 6 day of January, 2015.

LEWIS AND CLARK COUNTY  
BOARD OF COMMISSIONERS

  
Susan Good Geise, Chair



Paulette DeHart, Clerk of the Board

3267662 B: M49 P: 3787 COUNTY  
01/06/2015 11:34 AM Pages: 1 of 6 Fees: 0.00  
Paulette DeHart Clerk & Recorder, Lewis & Clark MT



NOTE: Taxpayer ID Number/Social Security Number is required by IRS Code 6041(a) and Treas. Reg. Section 1.6041-1(a). Without this taxpayer information, a property tax refund cannot be issued.

Cheryl Green, Supervisor  
Delinquent Tax Collector  
1-406-447-8362



City-County Building  
316 North Park Ave. Rm 113  
Helena, MT 59623

# LEWIS AND CLARK COUNTY

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## Consolidated Office of Treasurer/Clerk and Recorder

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December 15, 2014

Lewis & Clark County Commission  
316 N Park  
Helena Mt 59623

Refund Request: Trask, Eugene & Priscilla  
6770 Silver Fox Ct  
Helena Mt 59602

Pin #: 39619

Geo-Code: 1994-07-1-01-35-0000

Dear Board of County Commissioners:

Pursuant to 15-16-603, MCA, the taxpayer has requested a refund for the above property. Please find documentation regarding the request. The taxpayer paid the first ½ of 2014 taxes. Department of Revenue discovered that the property was eligible for property tax assistance.

A refund is in order: Tax Year: 2014

\$	573.77	General Tax
	1.84	(2518) Open-Space Lands
	4.50	(8013) Soil & Water
	25.72	(3005) Canyon Creek Fire

**Total Refund Due \$605.83**

Thanking you in advance, I am,

  
Cheryl Green  
Supervisor/Delinquent Tax Collector

4728

Date: 12/10/2014  
Time: 12:35:19

LEWIS AND CLARK COUNTY, TREASURER

Oper: vicks

Tax Year: 2014 Tax Code : 39619

TAX CODE INFORMATION

Tax Year: 2014 Tax Code: 39619 Status: Active  
Tax Type: RE Real Estate  
Bank Code:  
Levy Dist: 04-01 Tax District 04  
TIF Base: 0.00

OWNERSHIP INFORMATION

Name: TRASK EUGENE S & PRISCILLA A Type: 1 Legal  
Alpha: TRASK EUGENE S & PRISCILLA A Mail To: Yes  
Address: 6770 SILVER FOX CT  
City: HELENA ST: MT Zip: 59602 8730

DAV

VALUATION / ASSESSMENT

Legal#	Class Code	Class	Type	Description	Qty	Market Value	Taxable Value
2140 1	2101	4	RV	TRACT LAND	3.50	28,024	692 0
3145 1	3301	4	IM	IMPROVEMENTS ON RURAL LAND	0.00	59,555	1,471 0
						87,579	2,163 0

PAYOFF INFORMATION (AS OF: 12/10/2014)

Tax Year	Stmt#	Pmt Half	1st Half Amount	1st Half Status	2nd Half Amount	2nd Half Status	Penalty/ Interest	TOTAL DUE
2014	28348		0.00		682.98	Current	0.00	682.98
								682.98

BILLING HISTORY (SELECTED TAX YEAR: 2014)

Tax Year	Stmt#	Spec Dist	Levy Dist	Sub	Description	1st HALF			2nd HALF		
						Billed	Stat	Due Date	Billed	Stat	Due Date
2014	28348	0000	04	01	Tax District 04	573.77	PD	11/28/2014	<del>573.77</del>	DUE	05/31/2015
2014	28348	2518	04	01	OPEN-SPACE LANDS	1.84	PD	11/28/2014	0 1.84	DUE	05/31/2015
2014	28348	3005	04	01	CANYON CRK FIRE	25.72	PD	11/28/2014	0 25.72	DUE	05/31/2015
2014	28348	8003	04	01	SCRATCH GRAVEL	48.00	PD	11/28/2014	48.00	DUE	05/31/2015
2014	28348	8012	04	01	WATER QLTY OUTSIDE CITY	4.66	PD	11/28/2014	4.65	DUE	05/31/2015
2014	28348	8013	04	01	SOIL & WATER	4.50	PD	11/28/2014	0.00		
2014	28348	8040	04	01	MRYSVILLE MGMT	29.00	PD	11/28/2014	29.00	DUE	05/31/2015
TOTAL:						687.49			682.98		

81.65

Gen tax  
OS  
CC  
SW

573.77  
1.84  
25.72  
4.50  

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605.83 refund

39619

# ORION

- ◆ Appraisal Home
- ◆ Property
  - Add a Property
  - Find a Property
  - Property History
  - GIS Map
- ◆ Party
  - Add a Party
  - Find a Party
  - Related Party Groups
- ◆ Reporting
- ◆ Activities
  - List Manager
  - Splits & Combos
- ◆ Administration
  - View Job Queue
  - View Job History
  - View Job Schedule
- ◆ Processes
  - Assessment Notices

D 05-1994-07-1-01-35-0000 Real Property

Summary: General Ownership Exemptions Assessment Appraisal  
 R0537044 Legal SILVER FOX MINORS SUB-507-111-N, R04-W, Lot B2  
 MAVER REDMAN, MODEL UNKNOWN, COS-3001732  
 Final Value: 3301  
 Owner: TRASK EUGENE S & PRISCILLA A (00556728)  
 Situs: 6770 SILVER FOX CT HELENA, MT 59602  
 Tax Year: 2014  
 AS OF: 09/27/2014

Assessment Values Selection Detail

Assessment Values Totals Page

Class	Totals	2101	3301
1 Class			
2 Reappraisal Land Value	52,875	52,875	0
3 Reappraisal Building Value	112,368	0	112,368
4 Total Reappraisal Value	165,243	52,875	112,368
5 Value Before Reappraisal	105,450	31,100	74,350
6 Phase In Value	165,243	52,875	112,368
7 Exempt Value (Home/Constead)	77,664	24,851	52,813
8 Taxable Market Value	87,579	28,024	59,555
9 Tax Class	N/A	4	4
10 Taxable Percent	N/A	2.47	2.47
11 Taxable Value	2,163	692	1,471
12 Acres	3,500	3,500	0.000
13 TIF Base Value	0	0	0
14 TIF Incremental Value	0	0	0
15 Proration Factor (for testing)	0.000	0.000	0.000
16 Total Mills	N/A	554.310	554.310
17 Tax Amount (Ad Valorem)	1,198.97	383.58	815.39
18 HOMESTEAD CAP INFORMATION	N/A		
19 Res Value Under Cap Incl OBY	\$112,368	\$0	\$112,368
20 Residential Value Over Cap	\$0	\$0	\$0
21 Condo Value Under Cap Incl OBY	\$0	\$0	\$0
22 Date Last Calculated	N/A	09/27/2014, 06:06:PM	09/27/2014, 06:06:PM
23 Prior Cycle Market Value	0	0	0

Exclude from Notice Extract - This property will be excluded from the notice extract.

Total Lines: 23

12/11/2014 2:00pm

Messages

BEFORE 2014 DAV 1st half is paid 2nd half needs revision

WT

39619

# ORION

- ◆ Appraisal Home
- ◆ Property
  - Add a Property
  - Find a Property
  - Property History
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- ◆ Party
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- ◆ Processes
  - Assessment Notices

## 05-1994-07-1-01-35-0000 Real Property

Summary | General | Ownership | Assessments | Appraisal | Final Value | Arbitration | Appeals | Valuation | Comments | Documents  
 R0537024 | Legal: SILVER FOX MINOR SUB: S07, T11N, R04W, Lot B-2 | Owner: TRASK EUGENE S & PRISCILLA A (00558728) | Tax Year: 2014  
 MAKE REDMAN MODEL UNKNOWN COS#3001732 | Situs: 8770 SILVER FOX CT, HELENA, MT 59602 | AS OF: 09/27/2014

### Assessment Values Selection Detail

Assessment Values Totals Page | Create Notice | Corrected Notice | Process Summary

1 Class	Totals	2101	2140	3145	3301
2 Reappraisal Land Value	52,875	0	52,875	0	0
3 Reappraisal Building Value	112,368	0	0	112,368	0
4 Total Reappraisal Value	165,243	0	52,875	112,368	0
5 Value Before Reappraisal	105,450	0	31,100	74,350	0
6 Phase In Value	165,243	0	52,875	112,368	0
7 Exempt Value (Home/Constead)	77,664	0	24,851	52,813	0
8 Taxable Market Value	87,579	0	28,024	59,555	0
9 Tax Class	N/A	4	4	4	4
10 Taxable Percent	N/A	2.47	0	0	2.47
11 Taxable Value	0	0	0	0	0
12 Acres	3,500	3,500	0.000	0.000	0.000
13 TIF Base Value	0	0	0	0	0
14 TIF Incremental Value	0	0	0	0	0
15 Proration Factor (for testing)	4,000	1,000	1,000	1,000	1,000
16 Total Mills	N/A	554.310	554.310	554.310	554.310
17 Tax Amount (Ad Valorem)	0.00	0.00	0.00	0.00	0.00
18 HOMESTEAD CAP INFORMATION	N/A				
19 Res Value Under Cap Incl OBY	\$112,368	\$0	\$0	\$0	\$112,368
20 Residential Value Over Cap	\$0	\$0	\$0	\$0	\$0
21 Condo Value Under Cap Incl OBY	\$0	\$0	\$0	\$0	\$0
22 Date Last Calculated	N/A	12/01/2014,02:09:PM	12/01/2014,02:09:PM	12/01/2014,02:09:PM	12/01/2014,02:09:PM
23 Prior Cycle Market Value	105,450	0	31,100	74,350	0
24 AG Forest Taxable Value Adj	0	0	0	0	0

Comment

Total Lines: 23

12/1/2014 2:09pm

Messages

AFTER 2014 DAY 1st half is paid 2nd half needs follow up



Lewis and Clark County Board of Commissioners  
316 N. Park Avenue  
Helena, MT 59623

Re: Tax Refund  
Geo Code: 1994-~~07~~-1-01-35-000

Dear Commissioners:

Consider this my request for a tax refund for the above-referenced property. As a part of this request I am providing you the following information.

Name and address of the legal owner:

EUGENE + PRISCILLA TRASK  
\_\_\_\_\_  
\_\_\_\_\_

Legal Description of the property (or other property description):

\_\_\_\_\_  
\_\_\_\_\_

Amount of refund and year for which the refund is requested:

Year(s) 2014  
Amount \$ 605.93

Reason for the refund request:

The County sent a request to American First National Bank for taxes. The Requester a normal amount of taxes from a 100% disabled Vietnam War Veteran

Were taxes paid under protest:  Yes  No

If not, what is the reason they were not paid under protest?  
I didn't realize that an over payment occurred.

Attached is other information for your consideration:  Yes  No

Thank you for your consideration.

Sincerely,

Eugene Trask  
Signature of Taxpayer  
PRISCILLA AAW TRASK

Dec 18, 2014  
Date